

Vodafone Pensions



Transfer in request form

Your details (please use CAPITAL letters)

Surname:	Title:
First name(s):	Date of birth:
National Insurance number:	
Address:	
Postcode:	

Complete this form if you are considering transferring benefits from another registered pension Scheme into the Vodafone UK Defined Contribution Pension Plan (the Plan). Once you have received a quote you are under no obligation to proceed.

Previous pension scheme (please use CAPITAL letters)

Name of previous pension scheme:	
Name and address of previous employer or pension scheme administrator:	
Membership number from previous pension scheme (if applicable):	

Investing your transferred in funds

How would you like to invest your transferred in benefits?

(please tick)

The same investment funds as my existing Account in the Plan.

or

Different investment funds to my existing Account in the Plan – please select your funds on the next page.

Investment choices

You can invest your transferred in benefits in either the Lifestyle Strategy or a selection of self-select funds. Please indicate your choice of investments by completing either lifestyle or self-select below.

Self-select funds	
Active Emerging Market Equity Fund	%
Active Global Equity Fund	%
Active UK Equity Fund	%
Bond Fund	%
Cash Fund	%
Harmony Fund	%
Melody Fund	%
Passive Global Equity Fund	%
Passive Global Equity Ethical	%
Passive UK Equity Fund	%
Pre-Retirement Fund	%
Symphony Fund	%
Target Return Fund	%
Index Linked Gilt Fund	%
Shariah Fund	%
Total	100%

Lifestyle strategy	
Cash Lifestyle Strategy*	%
Drawdown Lifestyle Strategy	%
Annuity Lifestyle Strategy	%
Total	100%

The Lifestyle Strategy

With Lifestyle your investments automatically change depending on how far away from retirement you are. You can find out more about DC Investments, as well as more detailed information about The Lifestyle Strategy, in the [DC Plan Investment Guide](#) this can be found in the Documents / Investment Documents area of the website www.vodafonepensionsupdate.co.uk

* If you do not choose an investment fund your Account will be invested in the Cash Lifestyle Strategy.

Declaration

I understand that:

- Transferring previous benefits into the Plan can only be done with approval of the Trustee.
- By completing this form I am authorising Vodafone to contact the administrator of my previous pension scheme.
- Once I receive the transfer quote I am under no obligation to proceed with the transfer.

Signed: _____

Date: _____

Please return this form to:

Scan and email to: vodafonepensions@willistowerswatson.com

By post to: Vodafone Pensions, Willis Towers Watson, PO Box 545, Redhill, Surrey, RH1 1YX